

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors. : (Jointly Administered)
-----X

NOTICE OF PARTIAL TRANSFER OF CLAIM
PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Clariden Leu Ltd. ("Transferor")
XLAP
Bahnhofstrasse 32
P.O. Box
8070 Zurich
Switzerland
Telephone: +41 58 205 70 64
Fax: +41 58 205 71 75

2. Please take notice that the transfer of a portion of your claim against LEHMAN BROTHERS HOLDINGS INC., et al, Case No. 08-13555 (JMP) arising from and relating to Proof of Claim No. 55813 (attached as Exhibit A hereto), has been transferred to:

Barclays Bank PLC ("Transferee")
745 Seventh Avenue
New York, NY 10019
Telephone: (212) 412-2865
Email: daniel.crowley@barclayscapital.com
daniel.miranda@barclayscapital.com

An executed "Evidence of Transfer of Claim" is attached as Exhibit B hereto. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee as provided in Exhibit C hereto.

3. No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court
Southern District of New York
Attn: Clerk of Court

Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004-1408

-- **SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE**

-- Refer to **INTERNAL CONTROL NO.** _____ in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

CLERK

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2009.


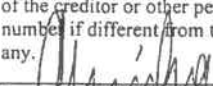
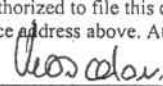
INTERNAL CONTROL NO. _____

Copy: (check) Claims Agent__ Transferee__ Debtors' Attorney__

Deputy Clerk

EXHIBIT A

[Proof of Claim]

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055813 	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Clariden Leu Ltd See Attached Rider Telephone number: Email Address: Name and address where payment should be sent (if different from above) Telephone number: Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (if known) Filed on: _____ <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$See Attached Rider (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): See Attached Rider (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See Attached Rider (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: See Attached Rider (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>			
Date: 10/20/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

Alvin Ong
Assistant Vice President

Veronica Loh
Vice President

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF
Clariden Leu Limited against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Clariden Leu Limited ("CL") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.
2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CL has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CL reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.
3. CL reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.
4. CL reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.
5. CL reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CL.
6. CL reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CL against LBHI (or

any of its affiliates) not asserted in this proof of claim, (b) a consent by CL to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CL to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Clariden Leu Limited
1 Madison Avenue
New York, NY 10010
Attn: Allen Gage
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
Attn: Richard Levin
Ph: (212) 474-1135

SCHEDULE I

CS Entity: Clariden Leu Ltd.

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank, S.A. Account No. 12685			SIX SIS AG Account No. 20097519		
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No.
XS0176153350	EUR	50,000	-	50,000	-	9484553	-	-	-
XS0335964648	EUR	295,000	-	295,000	-	9484554	-	-	-
XS0282978666	EUR	860,000	-	860,000	-	9484555	-	-	-
XS0301813522	USD	2,650,000	-	2,650,000	-	9484556	-	-	-
XS0325369725	USD	1,473,000	-	1,473,000	-	9484557	-	-	-
XS0186883798	USD	195,000	-	195,000	-	9484558	-	-	-
XS0187966949	USD	1,030,000	-	1,030,000	-	9484559	-	-	-
XS0204933997	USD	1,970,000	-	1,970,000	-	9484560	-	-	-
XS0250879763	USD	30,000	-	30,000	-	9484561	-	-	-
XS0266486025	USD	26,000	-	26,000	-	9484562	-	-	-
XS0347732892	USD	50,000	-	50,000	-	9484563	-	-	-
XS0213899510	EUR	157,000	-	157,000	-	9484564	-	-	-
XS0258947745	EUR	-	302	-	302	9484565	-	61	CA92887
ANN5214A8303	CHF	-	410	-	410	9484566	-	-	-
XS0186243118	CHF	125,000	-	125,000	-	9484567	-	-	-
XS0267329307	CHF	-	750	-	750	9484568	-	35	CA92885
CH0026915527	CHF	55,000	-	-	-	-	55,000	-	CH102721SUWA442-1016
CH0026985082	CHF	960,000	-	-	-	-	960,000	-	CH102721SUWA442-1017
CH0027120663	CHF	30,000	-	-	-	-	30,000	-	CH102721SUWA442-1018
CH0027120812	CHF	30,000	-	-	-	-	30,000	-	CH102721SUWA442-1019
CH0027120887	CHF	125,000	-	125,000	-	9484569	-	-	-
CH0027120895	EUR	200,000	-	-	-	-	200,000	-	CH102721SUWA442-1021
XS0210433206	EUR	450,000	-	450,000	-	9484570	-	-	-
XS0210414750	GBP	160,000	-	160,000	-	9484571	-	-	-
XS0224346592	EUR	10,000	-	10,000	-	9484572	-	-	-
XS0229269856	EUR	910,000	-	910,000	-	9484573	-	-	-
XS0252834576	EUR	542,000	-	542,000	-	9484574	-	-	-
XS0339537390	EUR	1,020,000	-	1,020,000	-	9484575	-	-	-
XS0337337710	CHF	42,000	-	42,000	-	9484576	-	-	-
XS0234123650	CHF	255,000	-	255,000	-	9484577	-	-	-
XS0336633150	CHF	-	20	-	20	-	-	20	CA93174
XS0328064810	USD	30,000	-	30,000	-	9484578	-	-	-
XS0128857413	EUR	19,000	-	19,000	-	9484579	-	-	-
ANN5214R1481	EUR	-	25	-	25	9484580	-	-	-

CS Entity: Clariden Leu Ltd.

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank, S.A. Account No. 12685			SIX SIS AG Account No. 20097519		
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No.
XS0340735892	USD	683,000	-	683,000	-	9484581	-	-	-
XS0223590612	CHF	170,000	-	170,000	-	9484582	-	-	-
XS0262353831	EUR	160,000	-	160,000	-	9484583	-	-	-
XS0318527495	USD	20,000	-	20,000	-	9484584	-	-	-
ANNS214R2547	CHF	-	50	-	50	9484585	-	-	-
XS0218304458	EUR	90,000	-	90,000	-	9484586	-	-	-
XS0269149497	EUR	-	170	-	170	9484587	-	-	-
ANNS214A1035	EUR	-	30	-	30	9484588	-	-	-
XS0183944643	EUR	100,000	-	100,000	-	9484589	-	-	-
XS0326006540	EUR	400,000	-	400,000	-	9484590	-	-	-
XS0187967160	CHF	788,000	-	763,000	-	9484591	25,000	-	CA92884
XS0200265709	CHF	130,000	-	130,000	-	9484592	-	-	-
XS0226380334	CHF	80,000	-	80,000	-	9484593	-	-	-
XS0251180906	CHF	100,000	-	-	-	-	100,000	-	CA92886
XS0252835110	EUR	166,000	-	166,000	-	9484594	-	-	-
XS0319862818	CHF	200,000	-	200,000	-	9484595	-	-	-
XS0323493584	USD	1,270,000	-	1,270,000	-	9484596	-	-	-
XS0323535418	USD	-	296	-	296	9484597	-	-	-
XS0325550472	CHF	80,000	-	80,000	-	9484598	-	-	-
XS0325550555	EUR	172,000	-	172,000	-	9484599	-	-	-
XS0329633829	CHF	15,000	-	15,000	-	9484600	-	-	-
CH0034774536	CHF	160,000	-	-	-	-	160,000	-	CH102721SUWA42-1055
XS0261032238	CHF	-	150	-	150	9484601	-	-	-
XS0324890440	CHF	40,000	-	40,000	-	9484602	-	-	-
XS0220326408	CHF	15,000	-	15,000	-	9484603	-	-	-
XS0207361865	USD	-	11	-	11	9484604	-	-	-
XS0251908478	CHF	-	90	-	90	9484605	-	-	-
XS0189294225	EUR	230,000	-	230,000	-	9484606	-	-	-
XS0200284247	EUR	20,000	-	20,000	-	9484607	-	-	-
CH0027120622	USD	200,000	-	-	-	-	200,000	-	CH102721SUWA42-1063
XS0279493398	JPY	-	15,900	-	15,900	9484608	-	-	-
XS0215349357	EUR	795,000	-	795,000	-	9484609	-	-	-
XS0346007320	EUR	75,000	-	75,000	-	9484610	-	-	-
XS0287044969	EUR	3,000,000	-	3,000,000	-	9484611	-	-	-

CS Entity: Clariden Leu Ltd. Nassau

ISIN	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285		
			Nominal	Units	Nominal	Units	Blocking No
XS0187966949	USD	CS Zurich	180,000	-	180,000	-	6047222
XS0186243118	CHF	CS Zurich	100,000	-	100,000	-	6047223
XS0267329307	CHF	CS Zurich	-	120	-	120	6047225
ANN5214A7560	EUR	CS Zurich	-	30	-	30	6047226

Name Of Entity : Clariden Leu Ltd Date : 20-Oct-09			
ISIN	Currency	Euroclear Account : 13442	
		Nominal	Blocking No.
XS0339537804	USD	100,000	6055754
XS0347732892	USD	30,000	6055755
XS0186243118	CHF	30,000	6055756
XS0347768813	USD	800,000	6055757
XS0348919746	AUD	310,000	6055758
XS0325369725	USD	440,000	6055759
XS0301813522	USD	557,000	6055760

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R. S. [Signature]
RECEIVED BY:

10/29/09
DATE

3:06
TIME

EXHIBIT B

[Executed Evidence of Transfer of Claim]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Clariden Leu Ltd. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Barclays Bank PLC (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 55813 attached hereto in Schedule 2, filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and as debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller is duly authorized to sell, transfer and assign the Transferred Claims by the owner of the Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither Seller nor, if different from Seller, the owner of the Transferred Claims has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) no objection to the Transferred Claims has been received.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York.


IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed on:

Date: September 14, 2011

Date: SEPTEMBER 14, 2011

CLARIDEN LEU LTD.

Barclays Bank PLC

By: 
Name: Niklaus Böser
Title: Senior Vice President

By: 
Name: Daniel Crowley
Title: Managing Director

By: 
Name: Christiaan Verburg
Title: Senior Vice President

Barclays Bank PLC
745 Seventh Avenue
New York, NY 10019
USA

XLAP
Bahnhofstrasse 32
P.O. Box
8070 Zurich
Switzerland
Phone: +41 58 205 70 64
Fax: +41 58 205 71 75

Schedule I

Transferred Claims

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Currency	Principal/ Notional Amount
1. (1/2 % min.) Bonus Coupon Notes: Lehman Brothers Treasury Bv:2004- 22.3.10 Variable Rate	XS0187967160	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	338,000 (63,000+ 275,000)
2. Euro Medium-Term Notes: Lehman Brothers Treasury Bv:2005-22.7.09 On SMI Index	XS0223590612	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	170,000 (110,000+ 60,000)
3. Opportunity Note: Lehman Brothers Treasury Bv:2005-30.11.10 (EXP 21.11.10) VRN on a Bskt of Shs	XS0234123650	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	175,000 (100,000+ 75,000)
4. Opportunity Note: Lehman Brothers Treasury Bv:2006-12.5.11 (EXP 28.4.11) Variable Rate on a Bskt of 20 Shs	XS0251180906	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	100,000

Schedule 2

Proof of Claim